

## CAREER PROFILES

### Financial and Investment Analysts:

**Financial and Investment Analysts** collect and analyze financial information such as economic forecasts, trading volumes and the movement of capital, financial backgrounds of companies, historical performances and future trends of stocks, bonds, and other investment instruments to provide financial and investment or financing advice for their company or their company's clients. Their studies and evaluations cover areas such as takeover bids, private placements, mergers, or acquisitions.

### Wage/Salary Information:

\$90,000 is the median annual salary found in local job-postings.

\$33.65/hour is the median wage reported locally.

### Commonly Listed Skills in Job Postings:

- Cash management
- Detail oriented
- Teamwork
- Analytical
- Oral and written communication
- Self-motivated
- Financial modelling
- Oral and written communication
- Analytical skills
- Microsoft Office
- Problem solving
- Organizational skills
- Marketing
- Management
- Interpersonal
- Bilingual
- Presentation
- Time management
- Creativity

### Job Duties:

Financial Analysts evaluate financial risk, prepare financial forecasts, financing scenarios, and other documents concerning capital management, and write reports and recommendations. Financial Analysts plan short- and long-term cash flows and assess financial performance. They

analyze investment projects and advise on and participate in the financial aspects of contracts and calls for tender. Financial Analysts also follow up on financing projects with financial backers, develop, implement, and use tools for managing and analyzing financial portfolios, and prepare a regular risk profile for debt portfolios.

Investment Analysts collect financial and investment information about companies, stocks, bonds, and other investments using daily stock and bond reports, economic forecasts, trading volumes, financial periodicals, securities manuals, company financial statements, and other financial reports and publications. Investment Analysts examine and analyze financial and investment information collected, including profiles of companies, stock and bond prices, yields, and future trends and other investments. They provide investment advice and recommendations to clients, senior company officials, pension fund managers, securities agents, and associates. Investment Analysts also prepare company, industry, and economic outlooks, analytical reports, briefing notes, and correspondence.

### Working Conditions:

Work in this occupation is typically performed in a structured environment, such as an office.

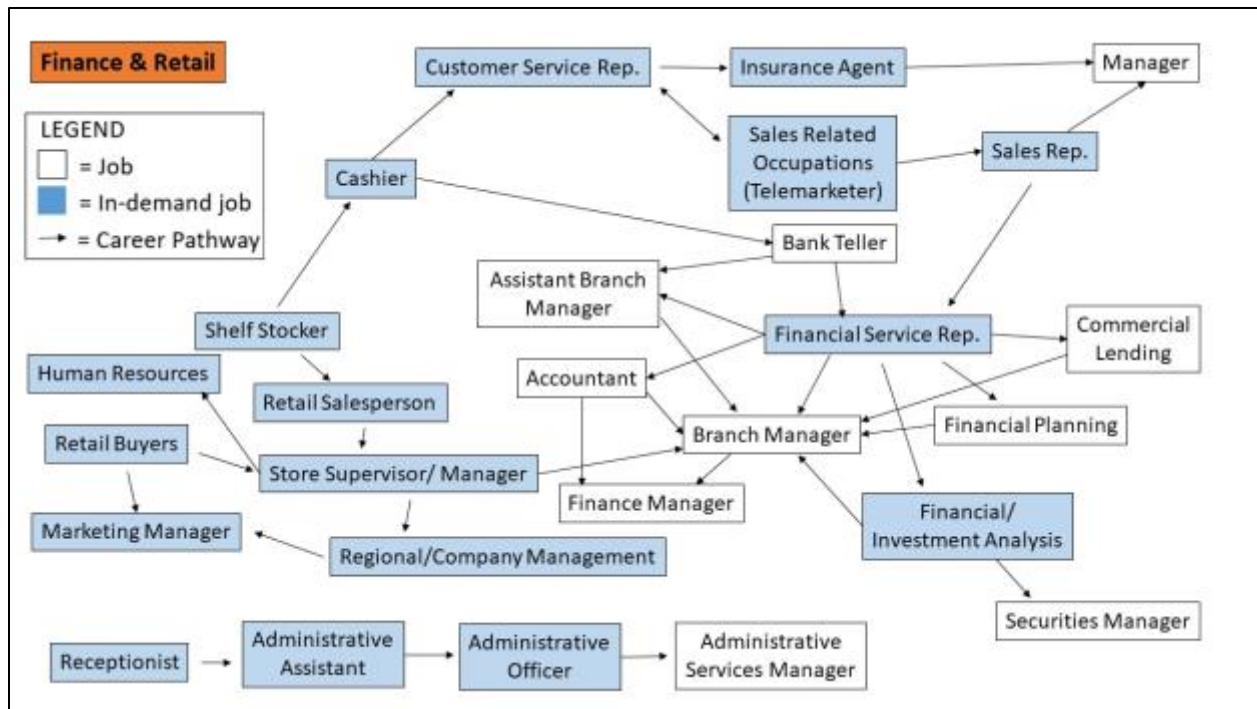
### Career Pathways:

Financial and Investment Advising Representatives focus on very detailed work including numbers and statistics, and generally keep up-to-date with the global financial markets, the latest economic data, and interest rates. Progression to management positions, such as Securities Manager, is possible with experience.

Financial Analysts are employed by a wide range of establishments throughout the private and public sector, such as banks, brokerage houses, insurance companies, investment companies, manufacturing firms, trust companies, utility companies, and underwriting firms. Investment Analysts are employed primarily by brokerage houses and fund management companies.

Below are potential career pathways for Financial and Investment Analysts:

- Assistant Financial Analyst
- Chartered Financial Analyst
- Financial Analyst
- Fiscal Projections Consultant
- Investment Analyst
- Money Market Analyst
- Portfolio Manager
- Research Associate, Financial Services
- Senior Investment Officer



## Education and Training Pathways:

If you're interested in becoming a Financial or Investment Analyst, you can acquire training/education locally at any of the following institutions.

### University of Windsor:

#### **Business Administration**

#### **Admission Requirements:**

- Mean Admissions Average: 83%
- Minimum Admissions Average: 73% (without co-op and 78% (with co-op) ENG4U and one Grade 12U math with a mark of at least 70%
- For second-year Odette School students: minimum of 75% average (Students must obtain major average of 70%+ and cumulative average of 65%+, and successfully complete three paid work terms to remain in Co-op program) (Only one outstanding grade of lower than 50% is permitted)

**Academic Credential:** Degree - Bachelor of Commerce

**Professional Certification:** Opportunity for Information Systems Concentration and Certificate

**Attendance:** In-person

**Full-time or Part-time:** Full-time

**Program Length:** 4 years

**Program Cycle:** Intake for Fall, Winter, Summer

**Program Cost:** \*\$10867.86

**OSAP Eligible:** Yes

**Location:** 401 Sunset Avenue, Windsor, N9B 3P4

For more information on this program, please visit:

<http://odette.uwindsor.ca/programs-available>

## **Business Administration and Computer Science**

### **Admission Requirements:**

- Mean Admissions Average: 83%
- Minimum Admissions Average: 73% (without co-op and 78% (with co-op) ENG4U and one Grade 12U math with a mark of at least 70%
- For second-year Odette School students: minimum of 75% average
- (Students must obtain major average of 70%+ and cumulative average of 65%+, and successfully complete three paid work terms to remain in Co-op program) (Only one outstanding grade of lower than 50% is permitted)

**Academic Credential:** Degree - Bachelor of Commerce

**Professional Certification:** Opportunity to Concentrate and receive Certificate in Marketing, Human Resources Management, Finance, Accounting, and Information Systems

**Attendance:** In-person

**Full-time or Part-time:** Full-time

**Program Length:** 4 years

**Program Cycle:** Intake for Fall, Winter, Summer

**Program Cost:** \*\$10867.86

**OSAP Eligible:** Yes

**Location:** 401 Sunset Avenue, Windsor, N9B 3P4

For more information on this program, please visit:

<http://www.uwindsor.ca/studentrecruitment/333/business-administration-honours-and-computer-science-optional-co-op>

## **Business Administration and Economics**

### **Admission Requirements:**

- Mean Admissions Average: 83%
- Minimum Admissions Average: 73% (without co-op and 78% (with co-op) ENG4U and one Grade 12U math with a mark of at least 70%
- For second-year Odette School students: minimum of 75% average
- (Students must obtain major average of 70%+ and cumulative average of 65%+, and successfully complete three paid work terms to remain in Co-op program) (Only one outstanding grade of lower than 50% is permitted)

**Academic Credential:** Degree - Bachelor of Commerce

**Professional Certification:** Opportunity to Concentrate and receive Certificate in Marketing, Human Resources Management, Finance, Accounting, and Information Systems

**Attendance:** In-person

**Full-time or Part-time:** Full-time

**Program Length:** 4 years

**Program Cycle:** Intake for Fall, Winter, Summer

**Program Cost:** \*\$10867.86

**OSAP Eligible:** Yes

**Location:** 401 Sunset Avenue, Windsor, N9B 3P4

For more information on this program, please visit:

<http://odette.uwindsor.ca/programs-available>

## **Master of Business Administration**

### **Admission Requirements:**

- Four-year, qualifying undergraduate degree
- Minimum average GPA of 70% (calculated based on last 20 courses of qualifying degree)
- Minimum Graduate Management Admission Test (GMAT) score of 550, a verbal score of 26, and a quantitative score of 30
- Two letters of reference required
- Resume and letter of intent required
- Applicant subject to qualifying interview

**Academic Credential:** Degree (MBA)

**Professional Certification:** Unknown

**Attendance:** In-person

**Full-time or Part-time:** Full-time

**Program Length:** 14 months

**Program Cycle:** Unknown

**Program Cost:** \*\$5886.88/semester

**OSAP Eligible:** Yes

**Location:** 401 Sunset Avenue, Windsor, N9B 3P4

For more information on this program, please visit:

<http://www.uwindsor.ca/mba/>

***Disclaimer:** The educational institution reserves the right to change information without notice, and may result in discrepancies between their information and the information presented above. If any errors are found, please report them to [info@workforcewindsorsex.com](mailto:info@workforcewindsorsex.com).*